

FCH JU Support to Electrolysis Development

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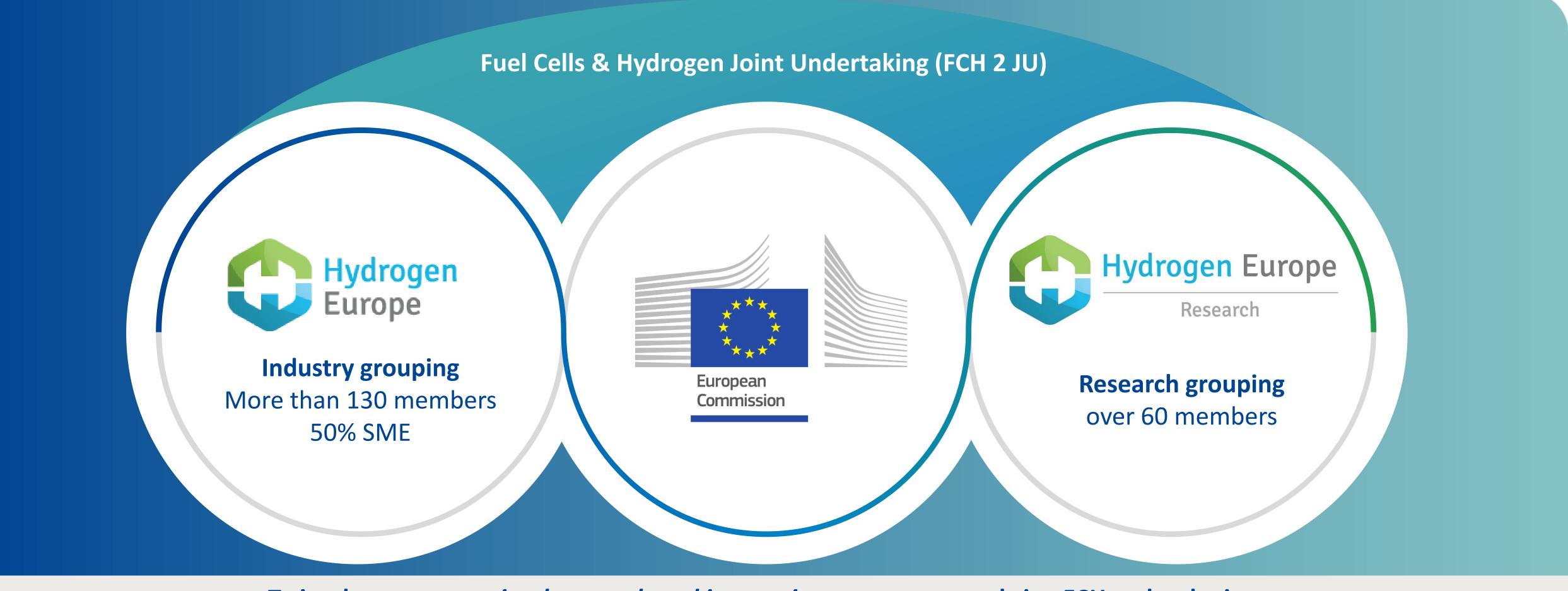


## **FUEL CELLS AND HYDROGEN** JOINT UNDERTAKING



## Strong public-private partnership with a focused objective

EU Institutional Public-Private Partnership (IPPP)



To implement an *optimal research and innovation programme* to bring FCH technologies to the point of market readiness by 2020







## FCH 2 JU Objectives

#### Market readiness of a portfolio of clean, efficient and affordable solutions for our energy and transport systems/

### Clean

#### Transport

Reduce fuel cell system costs for transport applications



# Green hydrogen

production

Increase efficiency and reduce costs of hydrogen production, mainly from water electrolysis and renewables

Heat & electricity production

Increase fuel cell efficiency and lifetime





### H<sub>2</sub> storage for grid balancing

Η

Demonstrate on a largescale hydrogen's capacity to harness power from renewables and support its integration into the energy system

### Minimal use of critical raw materials

Reduce platinum loading







## **FCH JU programme implementation**

#### Energy

- Hydrogen production and distribution  $\bigcirc$
- Hydrogen storage for renewable energy integration
- Fuel cells for power & combined heat & power generation

#### Transport

- Road vehicles
- Non-road vehicles and machinery
- **Refuelling infrastructure**
- Maritime rail and aviation applications

### **Cross-cutting**

• E.g. standards, safety, education, consumer awareness ...



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47 % 418 million euro

135 projects

42 %

 $\sum$ 

376 million euro 65 projects



53 million euro 40 projects



46 million euros 4 projects

244 projects supported for 893 M€

Similar leverage of other sources of funding: 892 M€

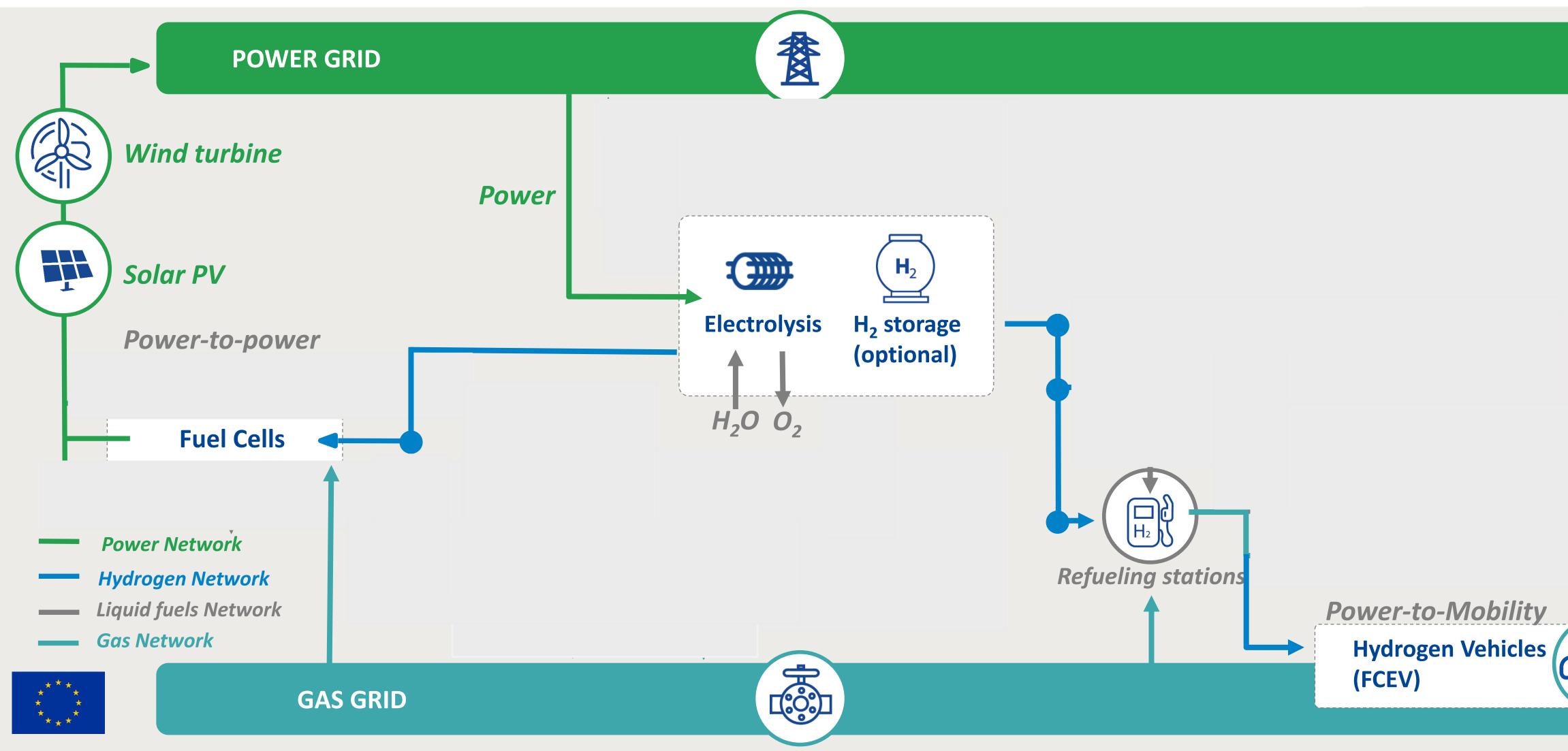






## Early H<sub>2</sub> Production: a facilitator of FCs in Transport and Energy

P2P & FCEVs + "Where will the Hydrogen come from?

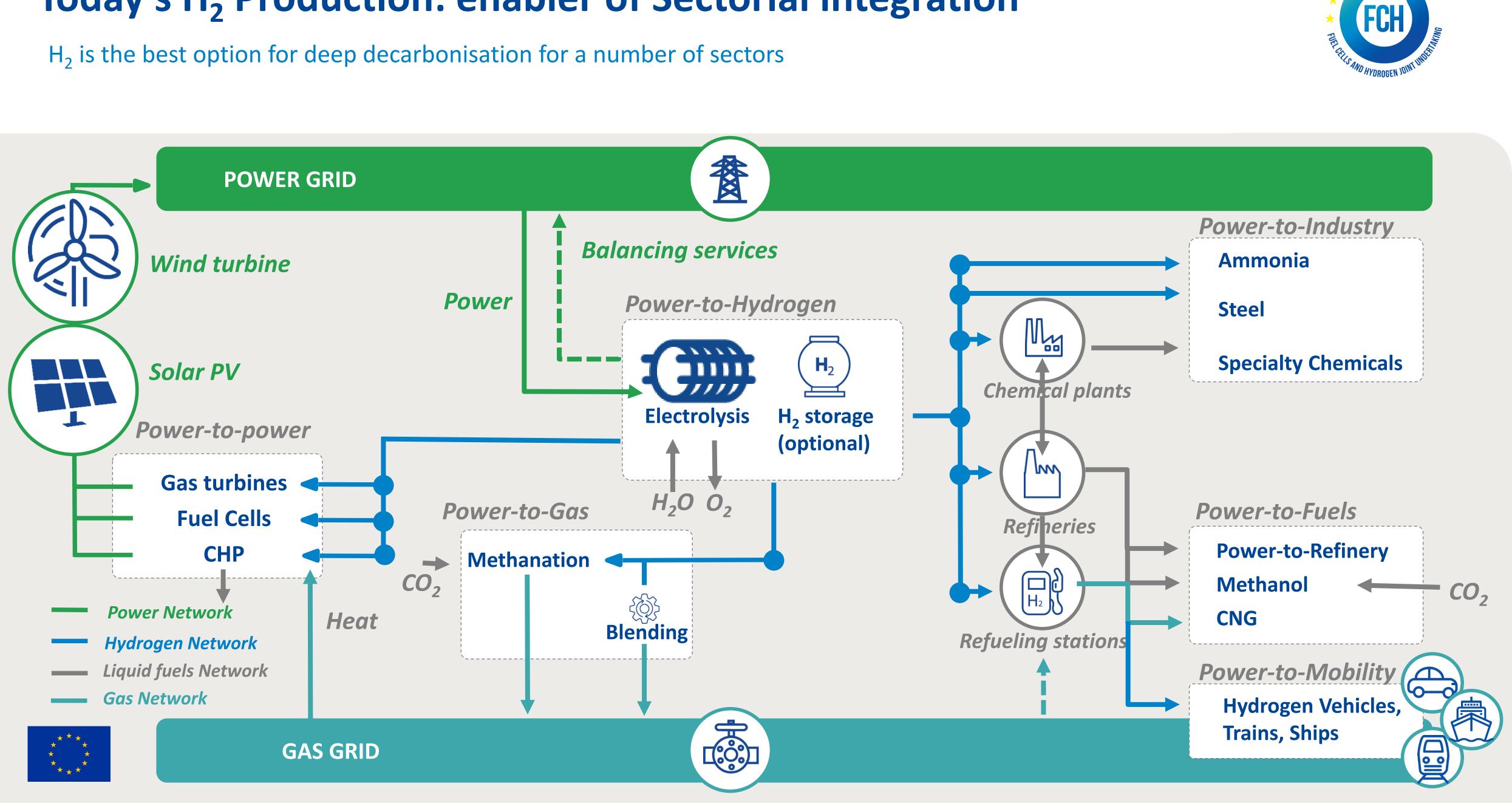


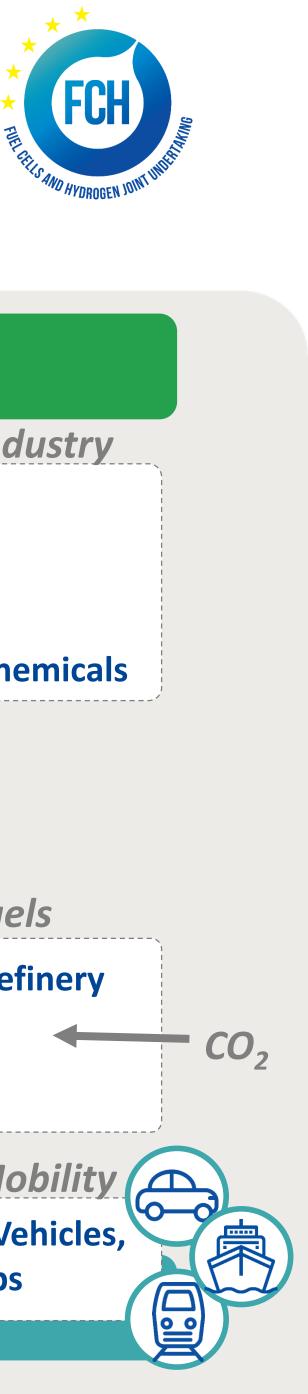






## **Today's H<sub>2</sub> Production: enabler of Sectorial integration**



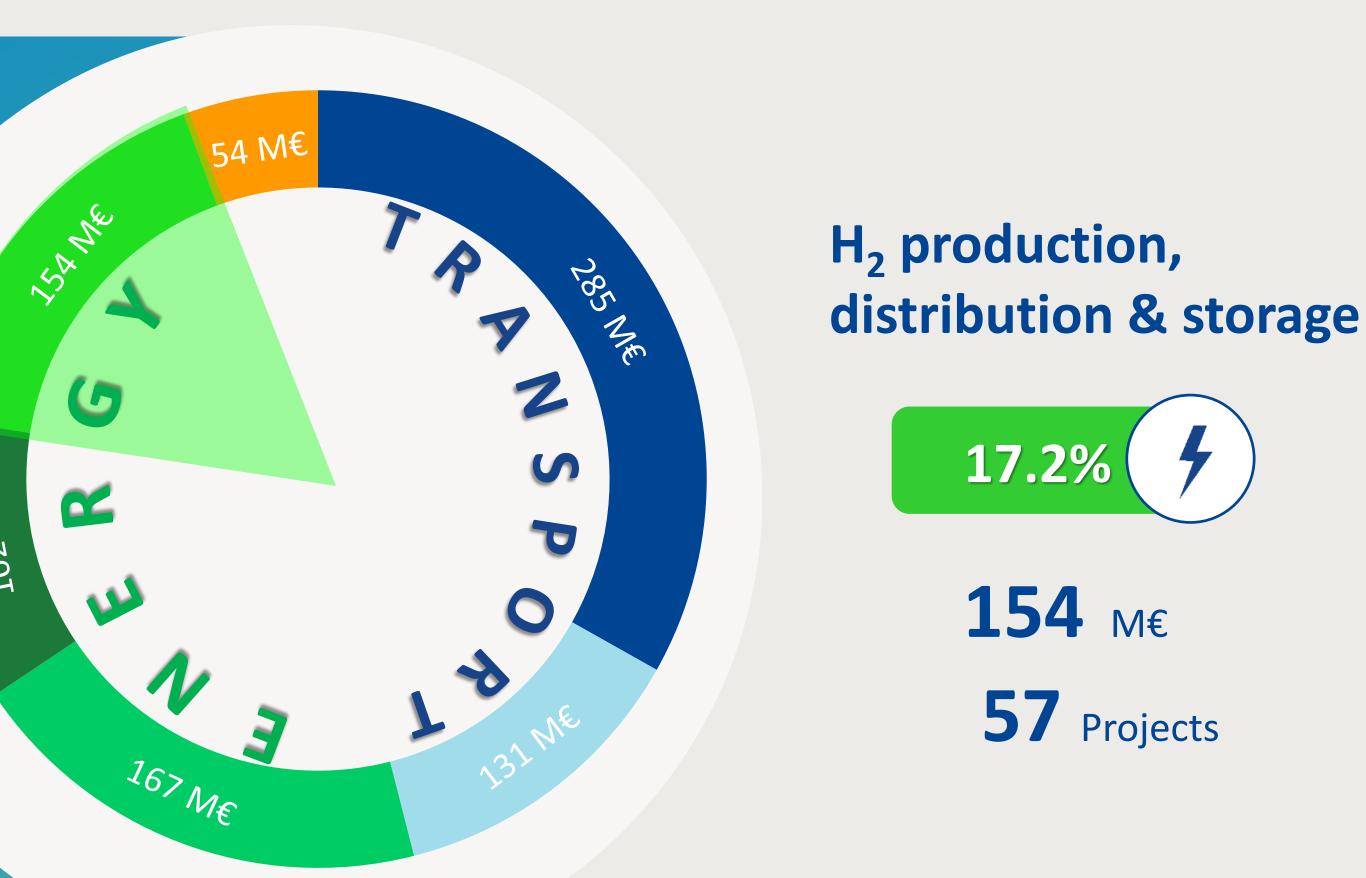


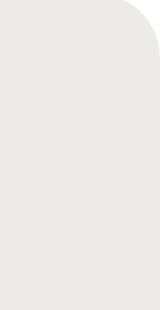
## Hydrogen for Sectorial Integration

Well-positioned FCH JU objectives & Budget

Related FCH JU Objectives **Increase efficiency** and reduce costs of H<sub>2</sub> production, mainly from water electrolysis and M€ renewables 102 **Demonstrate on a large scale** H<sub>2</sub>'s capacity to harness power from renewables and support its integration into the energy system





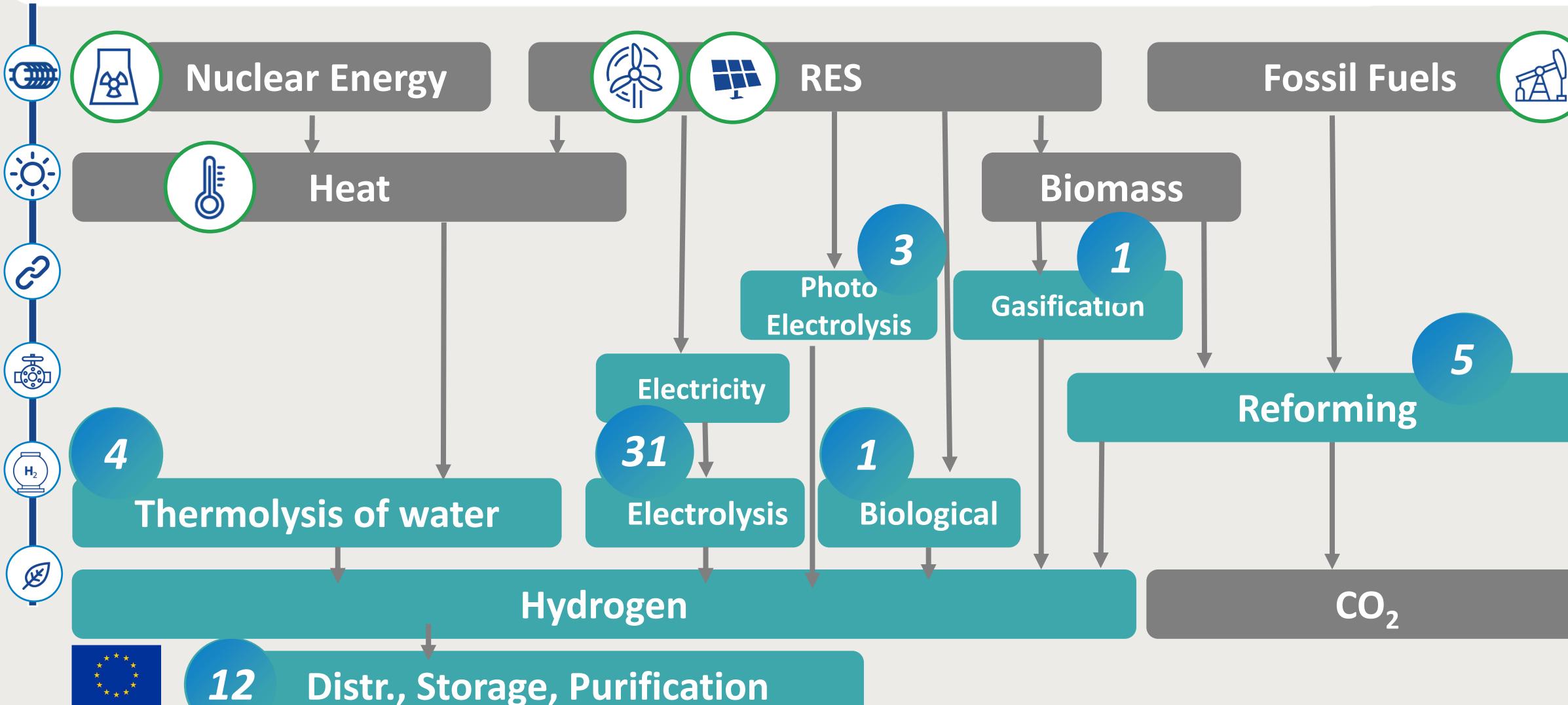






## **Hydrogen Production Technical Coverage**

95% of FCH JU support to green Hydrogen production









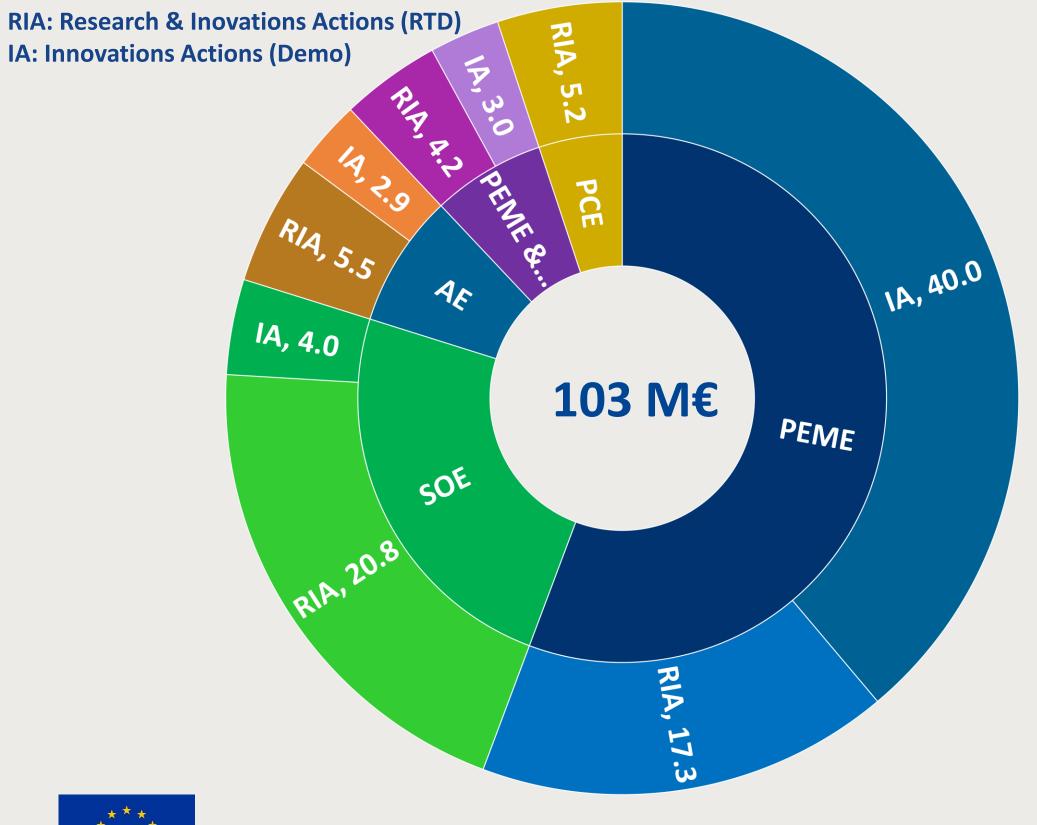




## **Electrolysis Research and Demonstration**

The potential of Hydrogen for the greening of industry has lead to fast capacity increase and cost reduction

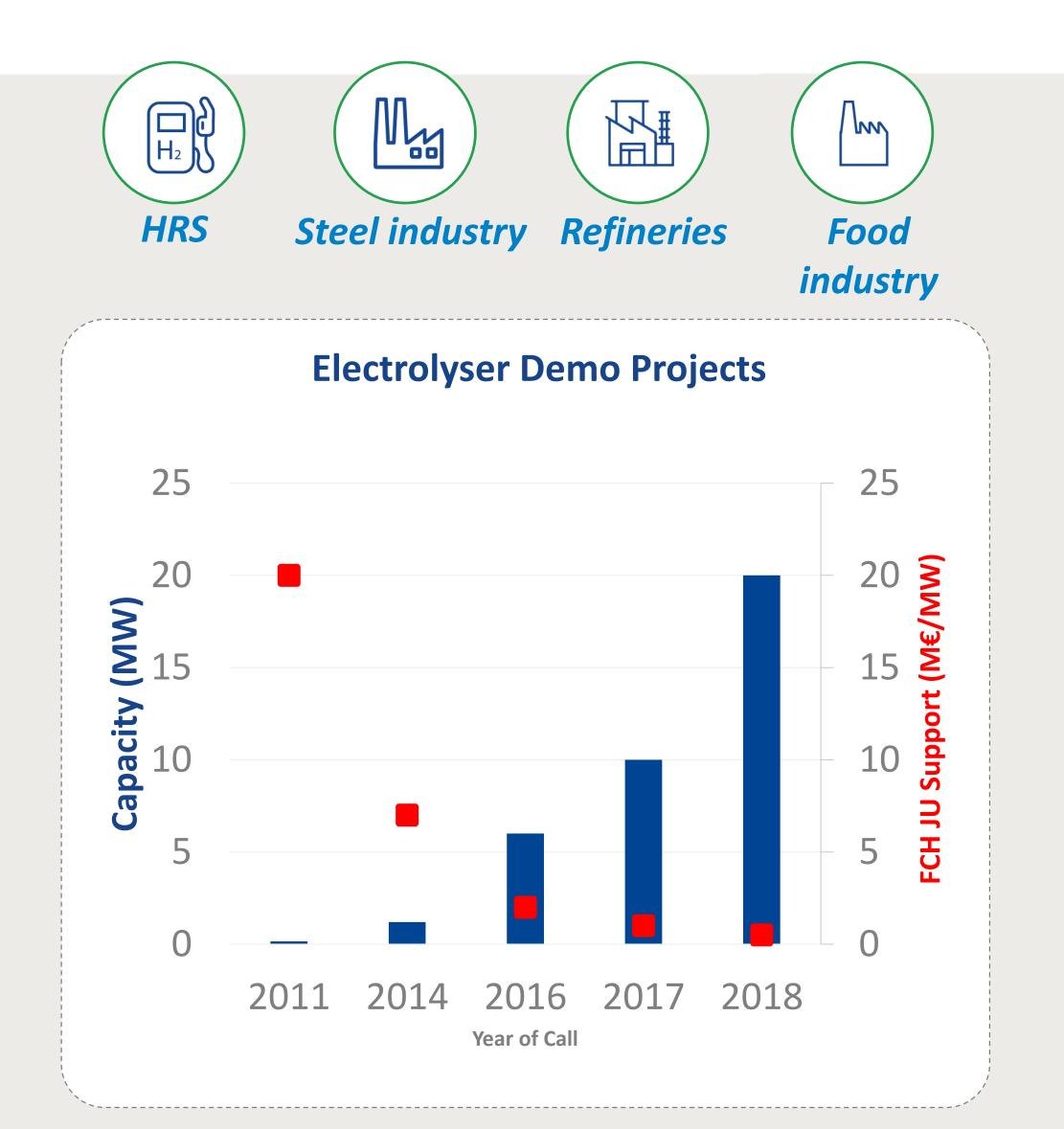
### **Electrolysers, M€ FCH JU support**





**31 Projects** 

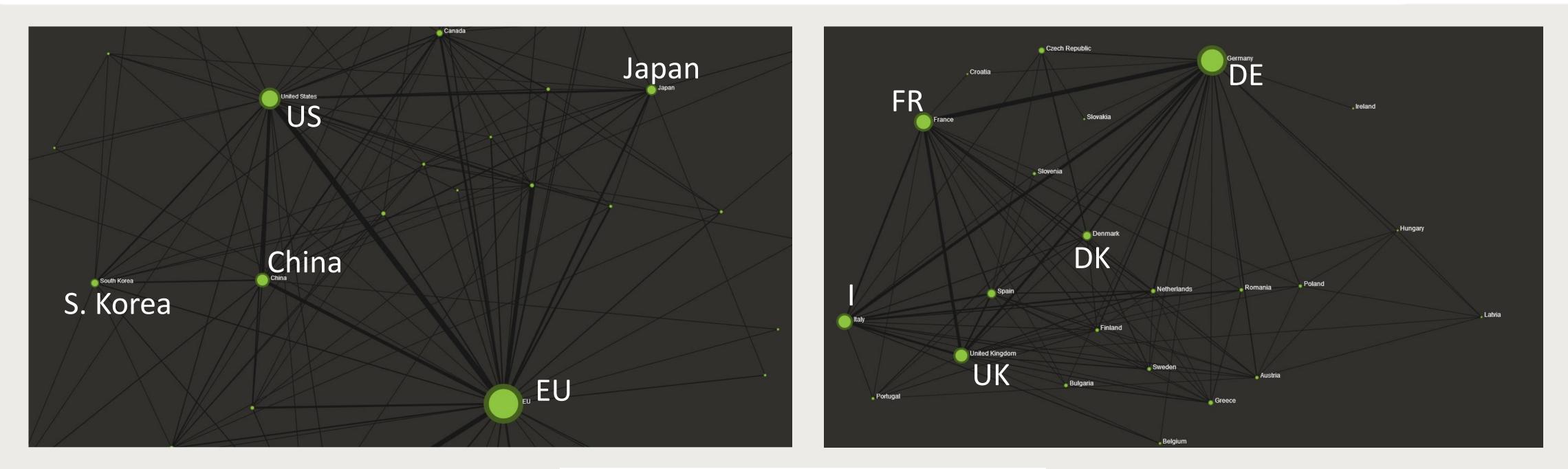




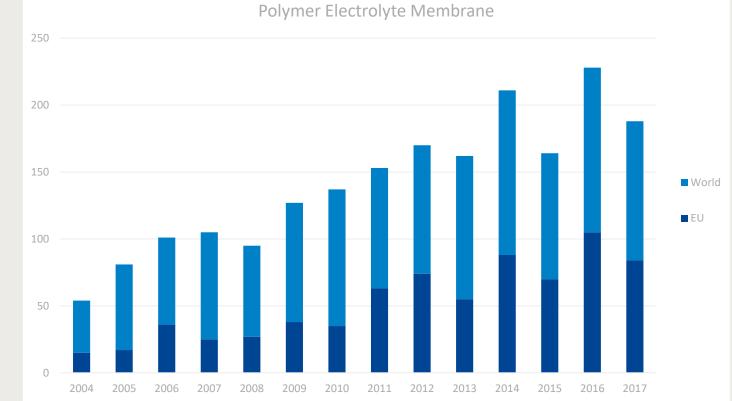


## **PEM electrolysis: EU leadership**

Total Number of publications, patents, events from 2004 to 2017



#### EU 823, US 430, China 270, JPN 193, S. Korea 143





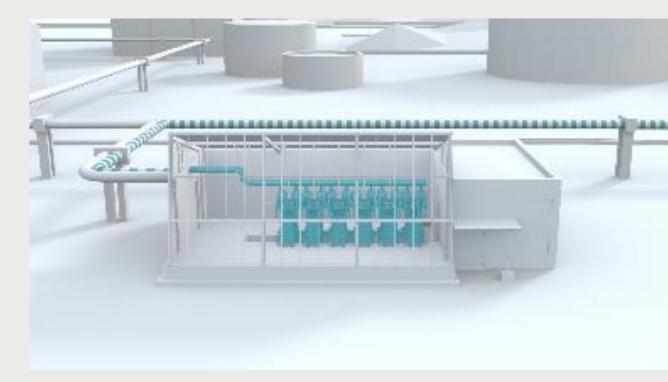


#### DE 224, FR 136, I 116, UK 111, DK 62

## **2016: Greening the Steel Industry**

The H2Future Project: Producing green H2 from hydro power, Injecting in steel industry, providing grid services





Co-ordinated by Verbund (electricity company of Austria) 6MW PEM atmospheric electrolyser by Siemens Installed in voestalpine (steel industry) in Linz H2 injected in coke oven gas. Long term view is **direct iron ore reduction through H2** Favourable electricity tariffs in Austria for electrolysers Steel industry a great proponent of green H2 at Commission level

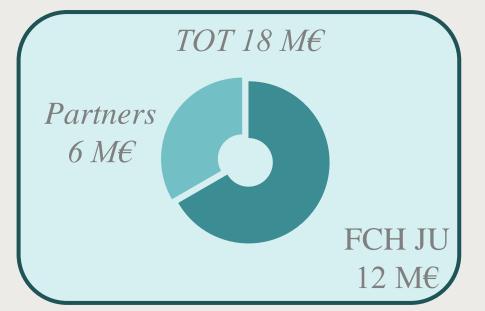








FUTURE Green Hydrogen







## **2017: Greening the Refining Industry**

The Refhyne Project: Producing green H2 from renewables, displacing grey SMR hydrogen



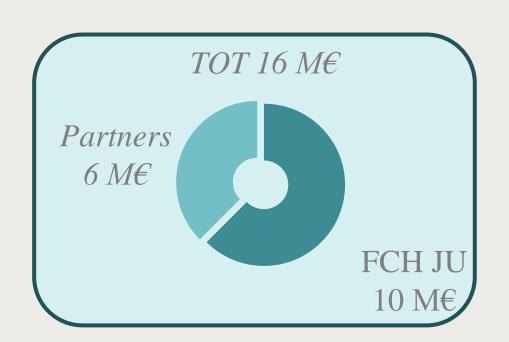


- 10MW PEM electrolyser by ITM Power installed in Shell refinery in Wesseling, Germany
- 3 A/cm2, 30bar
- H2 fed to existing pipeline grid and load balancing services
- Displacing 1% of 180,000 tons annual consumption











## **Pushing the limits of electrolysis**

2017 Game-changer electrolysis projects

#### **NEPTUNE** project

- self-pressurizing 100 bar PEM electrolyser system of 48-115 kW
- current densities of 4-8 A·cm-2, <50 kWh/kg H2
- at least 4,000 hours (cumulative, 2000 h steady-state, 2000 h cycled operation)

### PRETZEL project

- Cell concept capable of 100 bar, PEM electrolyser system of 25 kW
- current densities of 4-6 A·cm-2, non-precious metal coatings
- at least 2000 h operation

### **GAMER** project

- Tubular proton ceramic electrolyser @ 30 bar, 10kW
- Integrated steam electrolyser to produce dry pressurized H2
- current densities of 4-6 A·cm-2.
- Operation @ 500-700 °C















## Hydrogen injection in the NG grid

2019 call for proposals: three topics

CHPEN2GAS FCH-02-1-2019: Combined electrolyser-HRS and Power-to-Gas system Up to 600kg/d injection at NG distribution (low pressure) grid

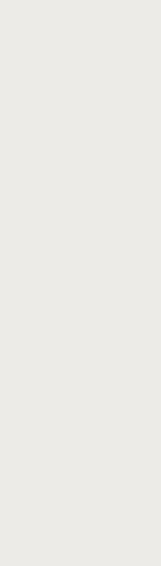
FCH-02-5-2019: Systematic validation of the ability to inject hydrogen at various admixture level into high-pressure gas networks in operational conditions Up to 120kg/d injection at NG transmission (40-80bar) gas grid

FCH-04-3-2019: Hydrogen admixtures in natural gas domestic and commercial end uses

Impact of 10-60% H2 in NG injection to combustion characteristics, appliances performance and safety





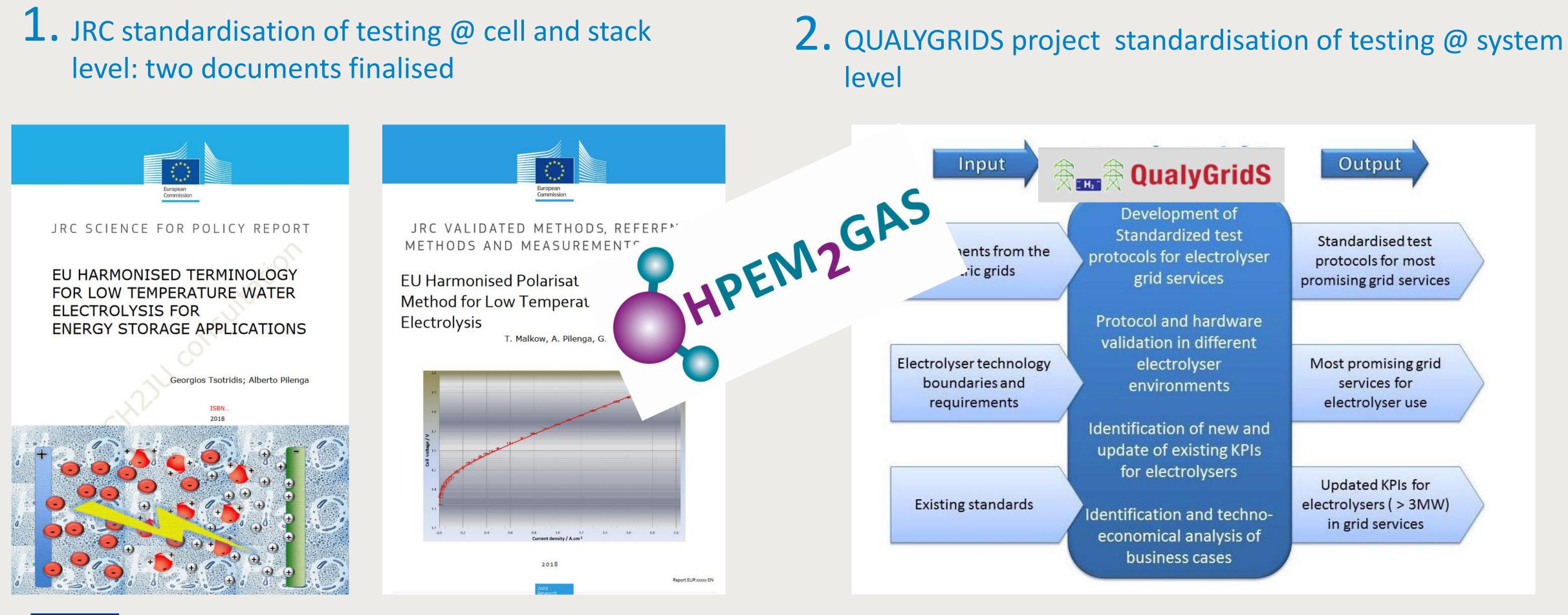




## **Standardisation of electrolyser testing protocols**

Two parallel efforts

# level: two documents finalised







### Summary

# Sectorial integration, Energy storage, Decarbonizing industry & the Gas grid: mainstream energy policy terms



H<sub>2</sub>: important component – Electrolyser: key technology



FCH JU: continuous support in moving electrolysers from kW to MW, improving performance & reducing costs

HPEM2GAS

The HPEM2GAS project is a major contributor in developing a flexible, high pressure electrolyser operating on high current density with reduced degradation, demonstrated @ 180kW in a P2G application









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### For further information

www.fch.europa.eu



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